**INTEREST RATES MARKET NOTICE**

**Date: 02 October 2015**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SA LTD –“CLN425”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SA LTD** on Interest Rate Market with effect from 2 October 2015**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** CLN425

**Nominal Issued** R 100,000,000.00

**Issue Price** R 100,000,000.00

**Coupon** 9.808% (3 Month JIBAR as at 02 Oct 2015 of 6.308% plus 350 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 December 2020

**Books Close** 10 December,10 March, 10 June, 10 September

**Interest Payment Date(s)** 20 December ,20 March, 20 June, 20 September,

**Last Day to Register** By 17:00 on9 December ,9 March, 9 June, 9 September,

**Issue Date** 2 October 2015

**Date Convention** Following

**Interest Commencement Date** 2 October 2015

**First Interest Payment Date** 20 December 2015

**ISIN No.** ZAG000130055

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN425%20Pricing%20Supplement%2020151002.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN425%20Pricing%20Supplement%2020151002.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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